

# IPU's Advanced Regulatory Studies Program - PRELIMINARY

RATEMAKING | ACCOUNTING | FINANCE | ECONOMICS

October 2-6, 2017 | Kellogg Center, MSU | East Lansing, Michigan

Sunday 10/1	1:00 to 6:00 pm – Room 105 Introduction to public utility regulation [Beecher] <i>Note: This pre-program module provides an introduction to and refresher on public utility regulation and ratemaking.</i>		
	Registration – 4:00 to 6:00 pm – Hallway near Room 104		
	Track 1 – Room 105	Track 2 – Room 104	Track 3 – Room 103
Monday 10/2	Registration/Breakfast – 7:00 to 8:30 am – Hallway near Room 104		
	8:30 to 5:00 pm Fundamentals of revenue requirements [Parrish] <i>Note: This module provides an introduction and refresher on revenue requirements.</i>	8:30 to Noon GAAP vs. regulatory accounting [TBA] 1:30 to 5:00 pm Life-cycle accounting for utility assets [Zeldenrust]	8:30 to Noon Forecasting for resource planning [Gotham] 1:30 to 5:00 pm Econometric forecasting methods [Upton]
	Monday welcome reception - 5:00 to 6:30 pm - Red Cedar Room		
	Registration/Breakfast – 7:00 to 8:30 am – Hallway near Room 104		
Tuesday 10/3	8:30 to Noon Ratecase auditing and prudence review [Parrish]	8:30 to Noon Financial statement analysis [Dharan]	8:30 to Noon Pricing, behavior, and demand response [TBA]
	1:30 to 5:00 pm Capital structure, cost of capital, and risk [Maddox]	1:30 to 5:00 pm Regulatory treatment of income taxes [TBA]	1:30 to 5:00 pm Energy efficiency evaluation [Kushler/NSPM]
	5:15 to 6:00 pm (Room 105) Bonus evening sessions: Net metering [Ozar]		
	Registration/Breakfast – 7:00 to 8:30 am – Hallway near Room 104		
Wednesday 10/4	8:30 to Noon Cost allocation and rate design [C. Peterson]	8:30 to Noon Utility asset depreciation [Watson]	8:30 to Noon Utility performance benchmarking [Fenrick]
	1:30 to 5:00 pm Cost allocation and rate design [continued]	1:30 to 5:00 pm Utility asset retirement [Watson]	1:30 to 5:00 pm Economics of environmental policies [Rose]
	5:15 to 6:00 pm (Room 105) Bonus evening session:		
	Registration/Breakfast – 7:00 to 8:30 am – Hallway near Room 104		
Thursday 10/5	8:30 to Noon Economics of alternative ratemaking [Dismukes]	8:30 to Noon Utility credit markets and ratings [Cassella]	8:30 to Noon Evaluating electricity market performance [Rose]
	1:30 to 5:00 pm Performance regulation and rates [Dismukes]	1:30 to 5:00 pm Market valuation of public utilities [Kihm]	1:30 to 5:00 pm Locational marginal pricing [Veselka]
	5:00 to 6:00 pm (Room 105) Bonus evening session: Future of utilities and regulation [open roundtable]		
	Registration/Breakfast – 7:00 to 8:30 am – Hallway near Room 104		
Friday 10/6	8:30 to Noon Water regulation and pricing issues [Schmidt]	8:30 to Noon Regulatory risks and incentives [Kihm & Beecher]	8:30 to Noon Valuation of distributed energy resources [Hittinger]

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## Program Notes

### Internet access

Free internet access is available throughout the Kellogg Center using the login MSUnet Guest.

### Accessing program materials

Presentations and supplemental materials are available to all attendees. Please navigate to the attendee link on the IPU web page for this program and enter the program password:

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### Submitting questions during the program

Program attendees are encouraged to ask clarifying questions at any time. To queue up a question for speakers from your phone, tablet, or computer, visit [www.sli.do](http://www.sli.do) and enter event code #\_\_\_\_\_. Downloading the sli.do app is optional.

### Continuing education credits

The instructional hours for the program are indicated on the agenda and a personal attendance form that you can use to certify your attendance for continuing education purposes. If you would like IPU-MSU to certify your attendance for continuing education purposes, please complete the form and turn it in at the conclusion of the program.

IPU programs are NASBA approved for Continuing Professional Education (CPE) credits in accounting. For Continuing Legal Education (CLE) and other credits, attendees must submit application materials to their certifying body. IPU will provide a confirmation letter and certificate based on reported attendance and program hours.

Attendees from the public and nonprofit sectors will also earn credit toward IPU's Certificate of Continuing Regulatory Education (CCRE). Please visit [ipu.msu.edu/ccre](http://ipu.msu.edu/ccre) for details.

### Evaluation forms

IPU is committed to continuous improvement and your feedback is very important to us. Please complete the daily and overall evaluation forms, which can be accessed through the attendee link on the IPU web page for this program.

### Copyright notice

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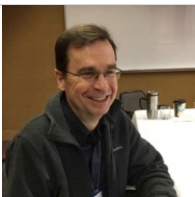

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## Program Faculty

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