

IPU Advanced Regulatory Studies Program - PRELIMINARY

RATEMAKING | ACCOUNTING | FINANCE | ECONOMICS

October 2-6, 2017 | Kellogg Center, MSU | East Lansing, Michigan

Sunday

1:00-6:00 pm Pre-program workshop – Room 105
Introduction to public utility regulation [Beecher]
 Note: This pre-program module provides an introduction to and refresher on public utility regulation and ratemaking. Separate registration required.

4:00-6:00 pm Early Registration – Vista Room Hallway

Monday

7:00-8:30 am **Registration and breakfast**
 A full breakfast is provided each morning in the Vista Room Hallway.

10:00-10:30 am Morning breaks each day of the program

3:00-3:30 pm Afternoon breaks each day of the program

8:30-12:00 pm Concurrent sessions (180 min.)

Room 103

Forecasting for resource planning
 [Gotham]

Room 104

GAAP vs. regulatory accounting
 [Zeldenrust]

Room 105

Fundamentals of revenue requirements
 [Parrish]

12:00-1:30 pm Lunch Break

1:30-5:00 pm Concurrent sessions (180 min.)

Room 103

Econometric forecasting methods
 [Upton]

Room 104

Life-cycle accounting and lease standards
 [Zeldenrust]

Room 105

Revenue requirements (cont.)
 [Parrish]

5:30-7:00 pm **Welcome reception in the Red Cedar Room**

Tuesday

8:30-12:00 pm Concurrent sessions (180 min.)

Room 103

Pricing, behavior, and demand response
 [Hopkins]

Room 104

Financial statement analysis
 [Dharan]

Room 105

Ratecase auditing and prudence review
 [Parrish]

12:00-1:30 pm Lunch Break

1:30-5:00 pm Concurrent sessions (180 min.)

Room 103

Energy efficiency cost-effectiveness
 [Kushler & Woolf]

Room 104

Regulatory treatment of income taxes
 [Parrish & Zeldenrust]

Room 105

Capital structure cost of capital, and risk
 [Maddox]

5:15-6:00 pm Bonus Session Room 103 (45 min.)
Energy efficiency cost-effectiveness [Kushler & Woolf]

Wednesday

8:30-12:00 pm	Concurrent sessions (180 min.)		
	Room 103 Utility Performance benchmarking [Fenrick]	Room 104 Utility asset depreciation [Watson]	Room 105 Cost allocation and rate design [Peterson]
12:00-1:30 am	Lunch Break		
1:30-5:00 pm	Concurrent sessions (180 min.)		
	Room 103 Economics of environmental policies [Rose]	Room 104 Utility asset retirement [Watson]	Room 105 Cost allocation and rate design (cont.) [Peterson]
5:15-6:00 pm	Bonus Session Room 103 (45 min.) Net metering [Ozar]		

Thursday

8:30-12:00 pm	Concurrent sessions (180 min.)		
	Room 103 Evaluating electricity market performance [Rose]	Room 104 Utility credit markets and ratings [Cassella]	Room 105 Economics of alternative ratemaking [Dismukes]
12:00-1:30 am	Lunch Break		
1:30-5:00 pm	Concurrent sessions (180 min.)		
	Room 103 Locational marginal pricing [Veselka]	Room 104 Market valuation of public utilities [Kihm]	Room 105 Performance regulation and rates [Dismukes]
5:15-6:00 pm	Bonus Session Room 105 (45 min.) Future of utilities and regulation [open roundtable]		
6:30	Informal networking at the Harrison Roadhouse Pub (down the street)		

Friday

8:30-12:00 pm	Concurrent sessions (180 min.)		
	Room 103 Valuation of distributed energy resources [Hittinger]	Room 104 Regulatory risks and incentives [Kihm & Beecher]	Room 105 Water regulation and pricing issues [Schmidt]
12:00	Adjourn		

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Program Notes

Internet access

Free internet access is available throughout the Kellogg Center using the login MSUnet Guest.

Accessing program materials

Presentations and supplemental materials are available to all attendees. Please navigate to the attendee link on the IPU web page for this program and enter the program password:

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Submitting questions during the program

Program attendees are encouraged to ask clarifying questions at any time. To queue up a question for speakers from your phone, tablet, or computer, visit www.sli.do and enter event code #_____. Downloading the sli.do app is optional.

Continuing education credits

The instructional hours for the program are indicated on the agenda and a personal attendance form that you can use to certify your attendance for continuing education purposes. If you would like IPU-MSU to certify your attendance for continuing education purposes, please complete the form and turn it in at the conclusion of the program.

IPU programs are NASBA-approved for Continuing Professional Education (CPE) credits in accounting. For Continuing Legal Education (CLE) and other credits, attendees must submit application materials to their certifying body. IPU will provide a confirmation letter and certificate based on reported attendance and program hours.

Attendees from the public and nonprofit sectors will also earn credit toward IPU's Certificate of Continuing Regulatory Education (CCRE). Please visit ipu.msu.edu/ccre for details.

Evaluation forms

IPU is committed to continuous improvement and your feedback is very important to us. Please complete the daily and overall evaluation forms, which can be accessed through the attendee link on the IPU web page for this program.

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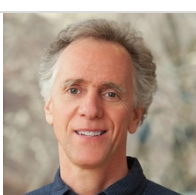

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