### IPU Advanced Regulatory Studies Program - Preliminary

**RATEMAKING | ACCOUNTING | FINANCE | EVALUATION**  
**October 1-5, 2018 | Kellogg Center, MSU | East Lansing, Michigan**

#### Sunday
- **1:00-6:00 pm**  
  Pre-program workshop – Room 105  
  *Introduction to public utility regulation* [Beecher]  
  Note: This pre-program module provides an introduction to and refresher on public utility regulation and ratemaking. Separate registration required.

- **4:00-6:00**  
  Early Registration – Vista Room Hallway

#### Monday
- **7:00-8:30 am**  
  *Registration and breakfast*  
  A full breakfast is provided each morning in the Vista Room Hallway.

- **10:00-10:30 am**  
  Morning breaks each day of the program

- **3:00-3:30 pm**  
  Afternoon breaks each day of the program

- **8:30-12:00 pm**  
  Concurrent Sessions (180 Min.)  
  - Room 103  
    *Forecasting for Resource Planning*  
    [Gotham]
  - Room 104  
    *GAAP, Regulatory, and Life-Cycle Accounting*  
    [Zeldenrust]
  - Room 105  
    *Fundamentals of Revenue Requirements*  
    [Parrish]

- **12:00-1:30 pm**  
  Lunch Break

- **1:30-5:00 pm**  
  Concurrent Sessions (180 Min.)  
  - Room 103  
    *Econometric Forecasting Methods*  
    [Upton]
  - Room 104  
    *Regulatory Treatment of Income Taxes*  
    [Zeldenrust]
  - Room 105  
    *Revenue Requirements (cont.)*  
    [Parrish]

- **5:30-7:00 pm**  
  Welcome Reception in the Red Cedar Room

#### Tuesday
- **8:30-12:00 pm**  
  Concurrent Sessions (180 Min.)  
  - Room 103  
    *Cost-Benefit Evaluation for Regulators and Utilities*  
    [Upton]
  - Room 104  
    *Utility Asset Depreciation*  
    [Watson]
  - Room 105  
    *Cost Allocation Modeling*  
    [Peterson]

- **12:00-1:30 pm**  
  Lunch Break

- **1:30-5:00 pm**  
  Concurrent Sessions (180 Min.)  
  - Room 103  
    *Economics of Renewable Energy Resources*  
    [Upton]
  - Room 104  
    *Utility Asset Retirement*  
    [Watson]
  - Room 105  
    *Cost Allocation Modeling*  
    [Peterson]
Wednesday
8:30-12:00 pm Concurrent Sessions (180 Min.)
Room 103
Rate Design and Demand Response [TBA]
Room 104
Ratecase Auditing: Capital Costs and Prudence Review [Donlon]
Room 105
Utility Credit Markets and Ratings [Cassella]
12:00-1:30 pm Lunch Break
1:30-5:00 pm Concurrent Sessions (180 Min.)
Room 103
Energy Efficiency Cost-Effectiveness [TBA]
Room 104
Ratecase Auditing: Operating Costs and Adjustments [Hunsaker]
Room 105
Financial Statement Analysis [Dharan]
5:15-6:00 pm Room X (45 min.)
Bonus: Discovery and Data Requests [Donlon and Hunsaker]

Thursday
8:30-12:00 pm Concurrent Sessions (180 Min.)
Room 103
Net Metering Methodologies [Ozar]
Room 104
Performance-Based Regulation [Donlon]
Room 105
Financial Concepts and the Cost of Capital [Dharan]
12:00-1:30 pm Lunch Break
1:30-5:00 pm Concurrent Sessions (180 Min.)
Room 103
Economics of Resource Options [Rose]
Room 104
Utility Performance Benchmarking [Fenrick]
Room 105
Utility Risks and Incentives [Kihm]
6:00 pm Informal Networking at the Harrison Roadhouse Pub (Down the street)

Friday
8:30-12:00 pm Concurrent Sessions (180 Min.)
Room 103
Utility Rates and Affordability [Beecher]
Room 104
Mergers, Acquisitions, and Affiliate Transactions [Edmonds]
Room 105
Utility Business Models and Corporate Value [Kihm]
12:00 pm Adjourn
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Program Notes

Internet access
Free internet access is available throughout the Kellogg Center using the login MSUnet Guest.

Accessing program materials
Presentations and supplemental materials are available to all attendees. Please navigate to the attendee link on the program webpage and enter the program password: ________________

Submitting questions during the program
Program attendees are encouraged to ask clarifying questions at any time. To queue up a question for speakers from your phone, tablet, or computer, visit www.sli.do and enter event code #_____________. Downloading the sli.do app is optional.

Continuing education credits
If you would like IPU-MSU to certify your attendance for continuing education purposes, please complete the personal attendance form and turn it in at the conclusion of the program. IPU programs are NASBA approved for Continuing Professional Education (CPE) credits in accounting. For Continuing Legal Education (CLE) credits and others, attendees must submit application materials to their certifying body.

IPU will provide a confirmation letter and certificate based on reported attendance and program hours. Attendees from the public and nonprofit sectors will also earn credit toward IPU’s Certificate of Continuing Regulatory Education. Please visit ipu.msu.edu/ccre for details.

Evaluation forms
IPU is committed to continuous improvement and your feedback is very important to us. Please complete the daily and overall evaluation forms, which can be accessed through the attendee link on the program webpage.

Copyright notice
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### IPU Advanced Regulatory Studies Program

**October 1-5, 2018 | Kellogg Center, MSU**

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