# IPU Advanced Regulatory Studies Program - Preliminary

**RATEMAKING | ACCOUNTING | FINANCE | EVALUATION**  
October 1-5, 2018 | Kellogg Center, MSU | East Lansing, Michigan

## Sunday
1:00-6:00 pm  
Pre-program workshop – Room 105  
*Introduction to public utility regulation* [Beecher]  
Note: This pre-program module provides an introduction to and refresher on public utility regulation and ratemaking. Separate registration required.

4:00-6:00  
Early Registration – Vista Room Hallway

## Monday
7:00-8:30 am  
Registration and breakfast  
A full breakfast is provided each morning in the Vista Room Hallway.

10:00-10:15 am  
Scheduled morning breaks each day of the program

3:00-3:15 pm  
Scheduled afternoon breaks each day of the program

8:30-12:15 pm  
Concurrent Sessions (210 Min.)

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<tr>
<th>Room 103</th>
<th>Room 104</th>
<th>Room 105</th>
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12:15-1:30 pm  
Lunch Break

1:30-5:15 pm  
Concurrent Sessions (210 Min.)

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5:30-7:00 pm  
Welcome Reception In the Red Cedar Room

## Tuesday
8:30-12:15 pm  
Concurrent Sessions (210 Min.)

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12:15-1:30 pm  
Lunch Break

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## Wednesday
### 8:30-12:15 pm
**Concurrent Sessions (210 Min.)**
- **Room 103**
  - Rate Design and Demand Response
  - [TBA]
- **Room 104**
  - Ratecase Auditing: Capital Costs and Prudence Review
  - [Donlon]
- **Room 105**
  - Utility Credit Markets and Ratings
  - [Cassella]

### 12:15-1:30 pm
**Lunch Break**

### 1:30-5:15 pm
**Concurrent Sessions (210 Min.)**
- **Room 103**
  - Energy Efficiency Cost-Effectiveness
  - [TBA]
- **Room 104**
  - Ratecase Auditing: Operating Costs and Adjustments
  - [Hunsaker]
- **Room 105**
  - Financial Statement Analysis
  - [Dharan]

## Thursday
### 8:30-12:15 pm
**Concurrent Sessions (210 Min.)**
- **Room 103**
  - Net Metering Methodologies
  - [Ozar]
- **Room 104**
  - Performance-Based Regulation
  - [Donlon]
- **Room 105**
  - Financial Concepts and the Cost of Capital
  - [Dharan]

### 12:15-1:30 pm
**Lunch Break**

### 1:30-5:15 pm
**Concurrent Sessions (210 Min.)**
- **Room 103**
  - Economics of Resource Options
  - [Rose]
- **Room 104**
  - Utility Performance Benchmarking
  - [Fenrick]
- **Room 105**
  - Utility Risks and Incentives
  - [Kihm]

### 6:00 pm
**Informal Networking at the Harrison Roadhouse Pub** *(Down the street)*

## Friday
### 8:30-12:15 pm
**Concurrent Sessions (210 Min.)**
- **Room 103**
  - Utility Rates and Affordability
  - [Beecher]
- **Room 104**
  - Mergers, Acquisitions, and Affiliate Transactions
  - [Edmonds]
- **Room 105**
  - Utility Business Models and Corporate Value
  - [Kihm]

### 12:15 pm
**Adjourn**
Program Notes

Internet access
Free internet access is available throughout the Kellogg Center using the login MSUnet Guest.

Accessing program materials
Presentations and supplemental materials are available to all attendees. Please navigate to the attendee link on the program web page and enter the program password: _____________.

Submitting questions during the program
Program attendees are encouraged to ask clarifying questions at any time. To queue up a question for speakers from your phone, tablet, or computer, visit www.sli.do and enter event code #___________. Downloading the sli.do app is optional.

Continuing education credits
If you would like IPU-MSU to certify your attendance for continuing education purposes, please complete the personal attendance form and turn it in at the conclusion of the program. IPU programs are NASBA approved for Continuing Professional Education (CPE) credits in accounting. For Continuing Legal Education (CLE) credits and others, attendees must submit application materials to their certifying body.

IPU will provide a confirmation letter and certificate based on reported attendance and program hours. Attendees from the public and nonprofit sectors will also earn credit toward IPU’s Certificate of Continuing Regulatory Education. Please visit ipu.msu.edu/ccre for details.

Evaluation forms
IPU is committed to continuous improvement and your feedback is very important to us. Please complete the daily and overall evaluation forms, which can be accessed through the attendee link on the program web page.

Copyright notice
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**IPU Advanced Regulatory Studies Program**  
October 1-5, 2018 | Kellogg Center, MSU  

**Program Faculty**

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